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## WEALTHMARK INTERNATIONAL (HOLDINGS) LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 039)**

### DELAY IN DESPATCH OF CIRCULAR

The Company announces that the despatch of the circular to shareholders in respect of the Acquisitions, the Disposal and the continuing connected transactions will be delayed. The Company has applied to the Stock Exchange for a waiver from compliance with Rule 14.38 and Rule 14A.49 of the Listing Rules and to postpone the despatch date of the circular to a date no later than 30 June 2007.

Reference is made to the announcement of the Company dated 18 May 2007 in respect of the Acquisitions and the Disposal (the “**VSA Announcement**”) and the announcement dated 25 May 2007 in respect of the possible continuing connected transactions under the New Processing Agreement after completion of the Acquisitions (the “**CCT Announcement**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

#### DELAY IN DESPATCH OF CIRCULAR

Pursuant to Rule 14.38 and Rule 14A.49 of the Listing Rules, the Company is required to despatch a circular to Shareholders relating to the Acquisitions and the Disposal within 21 days from the date of publication of the VSA Announcement, namely on or before 11 June 2007, and a circular to Shareholders relating to the possible continuing connected transactions under the New Processing Agreement within 21 days from the date of publication of the CCT Announcement, namely on or before 18 June 2007. As the New Processing Agreement is related to the Acquisitions, the Stock Exchange has requested the Company to combine the two circulars into one document (as so combined, the “**Circular**”). The Circular will contain, among other things, a letter from the Board containing further details on the Acquisitions, the Disposal and the continuing connected transactions under the New Processing Agreement, a letter of recommendation from the independent board committee, a letter of advice from the independent financial adviser, and financial and valuation reports in respect of the Combined Ethanol Group, and other information required by the Listing Rules.

The Company requires additional time to finalise certain information and reports to be included in the Circular and the despatch of the Circular will accordingly be delayed. The Company has therefore applied to the Stock Exchange for a waiver from strict compliance with the requirement of Rule 14.38 and Rule 14A.49 of the Listing Rules and to postpone the despatch date of the Circular to a date no later than 30 June 2007.

Made by the order of Wealthmark International (Holdings) Limited, the board of directors of which individually and jointly accept responsibility for the accuracy of this statement.

*As at the date hereof, the executive directors are Mr. Peter Lo, Mr. David Lee Sun, Mr. Li Wentao and Mr. Fu Hui, the non-executive director is Mr. Derek Emory Ting-Lap Yeung, and the independent non-executive directors are Dr. Leung Kwan-Kwok, Mr. Sam Zuchowski and Dr. Loke Yu alias Loke Hoi Lam.*

By Order of the Board  
**Wealthmark International (Holdings) Limited**  
Peter Lo  
Chairman